

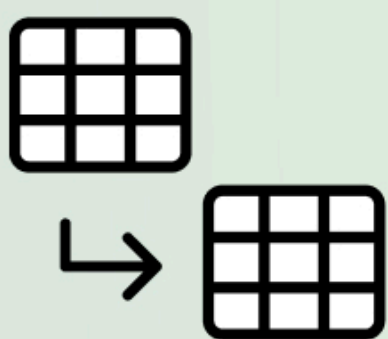
Global
Excel
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Global Excel Summit

Corporate Training



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Corporate Training

The Global Excel Summit's unparalleled access to some of the biggest names in Excel has transformed it from a premium conference to a year-round hub of learning and professional development.

Our corporate training programs are carefully designed to empower your team with the skills they need to thrive in today's fast-paced business landscape.

By focusing on practical skills and advanced techniques, we ensure your team is equipped with the tools to work smarter and deliver real business impact



KEY STRENGTHS



CPD-accredited training

Each one of our courses is recognized by the CPD Standards Office. Learners can claim Continuing Professional Development (CPD) hours, following every training they complete.



World-class trainers

Learn from recognized industry leaders, including Microsoft MVPs and book authors. Our trainers bring cutting-edge insights and deep practical knowledge gained from years at the top of their fields.



Customized & targeted content

Courses can be tailored to industry or organization-specific needs. Participants walk away with actionable skills they can apply right away. You should expect immediate workplace impact.

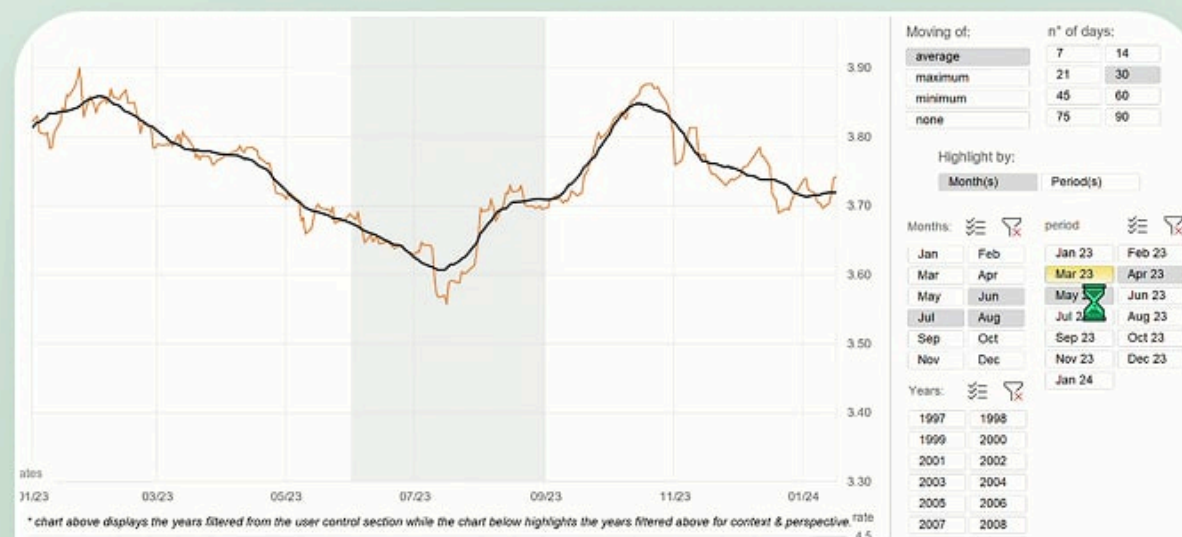


Money-back guarantee

We are confident in the quality of our training - if you're not satisfied, we offer a full refund. No questions asked. We are committed to delivering real value, leading to tangible performance improvements.

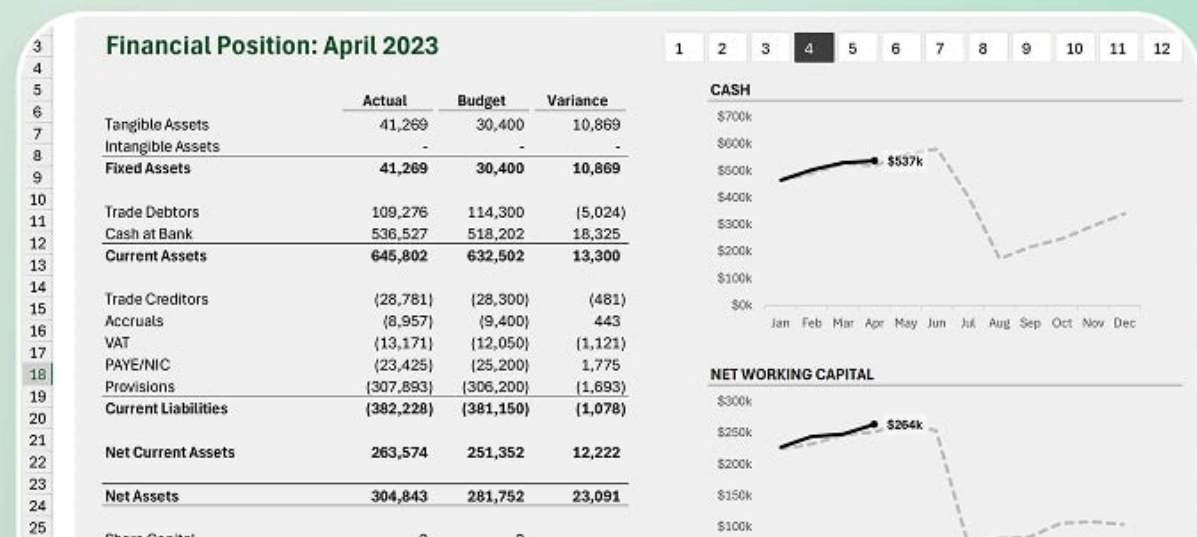
Training Topics

Our training solutions are fully customizable, tailored to meet your organization's unique needs, and delivered by world-class trainers. Here are some examples of training topics we cover:



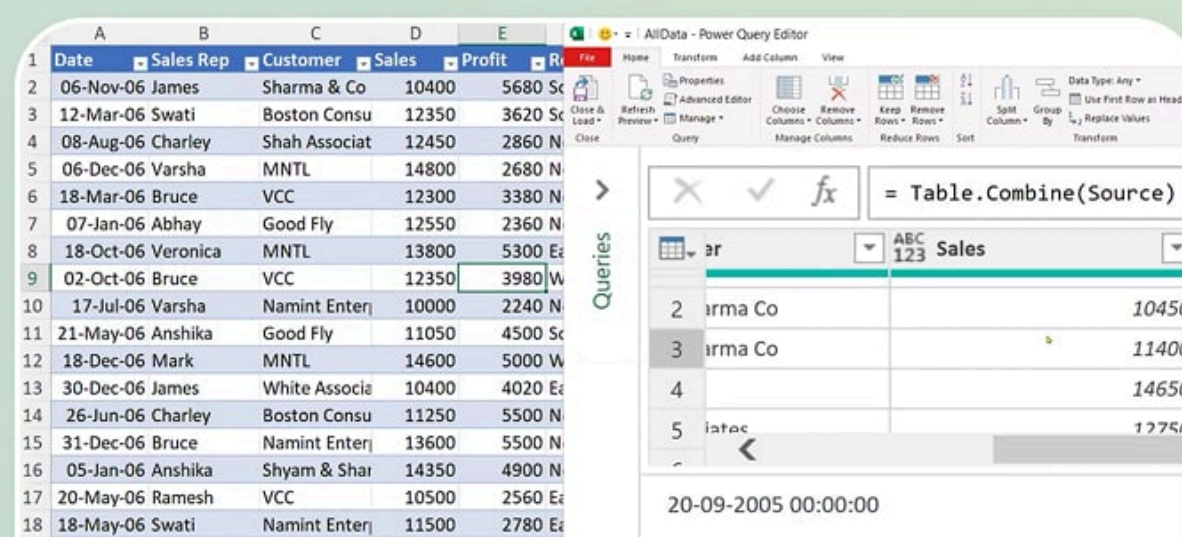
Data Visualisation & Analytics

- Building Interactive Data Visualisations in Excel
- Modern Data Analytics in Excel
- Python in Excel for Enhanced Data Analytics



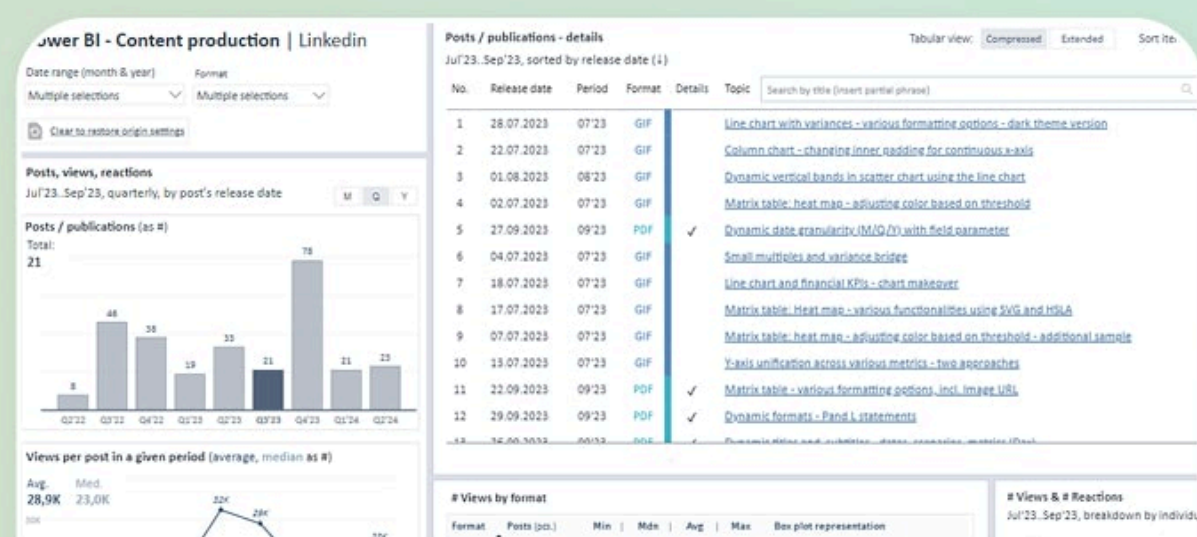
Finance & Accounting

- Financial Modelling with Dynamic Arrays
- Budgeting & Forecasting in Excel
- Automate Your Month End with Excel



Power Query & Power Automate

- Introduction to Power Query
- Power Query Beyond UI – Learn M
- Automate Excel with Office Scripts and Power Automate



Business Intelligence (BI)

- Business Intelligence (Bi) Boot Camp
- Design a KPI Dashboard in Power BI
- Leveraging Power BI for Advanced Data Visualisation

*Minimum number of attendees needed: 6

Data Visualisation & Analytics

Building Interactive Data Visualisations in Excel

Unlock the full potential of combining advanced Excel charting techniques and dynamic spilled ranges to build interactive data visualisations.

- The latest Excel charting techniques
- Foundations of Excel's new calculation engine: spilled ranges
- New dynamic array functions in Excel
- Sorting and filtering charts using Power Query, as well as the FILTER, SORT, SORTBY, SUBTOTAL functions in Excel
- Slicers for tables and PivotTables
- Form controls using VBA

Modern Data Analytics in Excel

Master the “Modern Excel” suite of features and modernise your data cleaning & reporting processes.

- Data profiling with Power Query
- Power Query as Excel's extract, transform, load (ETL) tool
- Data analysis and reporting with Power Pivot
- Building a relational data model in Power Pivot
- Introduction to DAX measures
- Efficient data analysis with dynamic array functions
- Introduction to generative AI in Excel with Analyze Data
- Using Python in Excel to conduct analysis and visualization otherwise difficult in Excel

Python in Excel for Enhanced Data Analytics

Python opens up a world of possibilities for everyday data analysis. Explore practical cases, tailored specifically for those without a coding background.

- Python applications for data cleaning, advanced analysis, and creating complex visualizations
- Leveraging Python within Excel workflows
- Solving complex data analysis tasks and using Python for tasks that are cumbersome in Excel alone
- Using generative AI and Copilot to perform advanced analyses

Finance & Accounting

Financial Modelling with Dynamic Arrays

Start using dynamic arrays (vs. traditional formulas) in financial modelling – it is a game changer.

- Dynamic Arrays as a modelling tool, most useful array functions for modelling
- Financial modelling best practice and design, principles of financial modelling with dynamic arrays
- Financial statements modelling, building financial models with array functions, dynamic debt and depreciation schedules
- Advanced modelling tools and techniques, switching between dynamic scenarios, applying sensitivities with data tables, avoiding circularity in interest calculations

Budgeting & Forecasting in Excel

Build robust, flexible and dynamic budget models to accurately predict business outcomes and handle volatile economic inputs.

- Calculate and apply phasing and seasonality to model drivers
- Apply the latest Excel tools, such as dynamic arrays and date pickers to your budget models
- Try true budgeting and forecasting techniques such as top-down, bottom-up, zero-based and flex budgeting
- Build sensitivities and break-even analysis into planning projections

Automate Your Month End with Excel

Leverage Excel features such as Tables, Power Query and Dynamic Arrays to automate month end tasks without writing any code.

- The 7 stages of the reporting and analysis blueprint
- Using the Refresh, Resize and Recalc cycle to automate journals, reconciliations, analysis and reporting
- Best practices in input management to enable automation
- Using dynamic parameters to easily repoint to new inputs
- Using Tables, Power Query and dynamic array formulas for automating processes
- Reshaping any inputs into an optimal data structure

Power Query & Power Automate

Introduction to Power Query

Gain a comprehensive understanding of Power Query fundamentals, basic cleaning techniques, and data transformations.

- Cleaning data
- Text transformation
- Date and time values
- Query load options
- Data aggregation
- Basic merging and appending queries
- Options for adding columns
- Pivoting and unpivoting data

Power Query Beyond UI – Learn M

Learn to work beyond Power Query's user interface and solve difficult data cleaning problems using the M language.

- What is the M language in Power Query and how to use it
- Working with lists, records, and tables
- Solving iterative looping problems
- Creating custom functions to scale your Power Query work
- Recipes, solutions and patterns for tricky (yet common) data-cleaning problems

Automate Excel with Office Scripts and Power Automate

Combine Office Scripts with Power Automate and build cross-application automated processes. Designed specifically for non-programmers who wish to automate Excel.

- Fundamentals of Office Scripts (Excel Document Object Model and TypeScript).
- How to use the script recorder
- How to write your own scripts from scratch
- Write reusable scripts to work with any workbook
- Fundamentals of Power Automate
- Using Office Script with Power Automate to build self-running automations processes that operate in the background

Business Intelligence (BI)

Business Intelligence (Bi) Boot Camp

Prepare to change your company's reporting game forever with a 3-day exclusive Self-Service BI boot camp delivered by 18x Microsoft MVP Ken Puls

- Excel Pivot tables
- Importing Data with Power Query
- Creating Table relationships with the Data Model
- Dimensional Modeling
- Introduction to basic and intermediate DAX formulas
- Calendar Tables and intelligent measures
- Dashboarding with Power BI
- Excel vs Power BI use cases

Design a KPI Dashboard in Power BI

Create stunningly beautiful and immensely insightful KPI dashboards using Power BI. Learn how to design the KPIs, wireframe your dashboard and build the DAX.

- Build a data (semantic) dashboard model in Power BI
- Design a range of different KPI visuals
- Wireframe your dashboard (using external tools)
- Develop advanced DAX skills to calculate what you want
- Select the right visuals and customize them as per your needs
- Learn unique presentation tricks

Leveraging Power BI for Advanced Data Visualisation

Explore advanced data visualisation techniques through the lens of specific use cases, diving deep into the ins and outs of interactive reports. Enhance reports' efficiency and elevate storytelling.

- Power BI's vast range of visuals
- Best practices in reporting and storytelling
- Real-world examples
- Dashboard layouts, navigation, and functional panels
- DAX, field parameters, conditional formatting, etc.



Never had such an experience before. Thank you for organising the session!

It was awesome! Lots of new concepts learnt. In depth details were provided on approaching a situation. Any queries / clarifications raised were addressed with specifics.

Chaitanya Prasad Pittala

Director of Operations, Virtusa Consulting Services

☒ Attended "How to create awesome Excel Dashboards in the “NEW” Excel"



A great intro to using Dynamic Arrays for modelling – I’ll be using them a lot going forward!

The other Excel hints and tips that Danielle gave throughout the session will also be very valuable. It’s given me a lot to think about as to how I can best use this as a springboard to improve processes at work.

Jenny Garnham

Financial Planning & Analysis

☒ Attended "Financial Modelling with Dynamic Arrays"

See more reviews [here](#)

★ Trustpilot 4.6

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Global
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Summit

Let's talk!

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